

Mercia Waste Loan Facility Repayment Analysis

February 2024

Key

	Contracted WCC loan repayment paid to WCC
	Contracted WCC loan repayment overdue

Contracted Repayment Date	Contracted WCC Facility A (Amortising Loan) Repayment Principal £	Contracted wcc Facility A (Amortising Loan) Repayment Interest £	Contracted WCC Facility B (Bullet Loan) Repayment Principal £	Contracted WCC Facility B (Bullet Loan) Repayment Interest £	Contracted WCC Total Loan Repayments £	Actual Repayments WCC Total Loan Repayments £	Actual Repayment Date
30/06/17	-1,040,534	-492,126		-1,966,009	-3,498,669	-3,498,669	30/06/17
31/12/17	-1,958,461	-713,478		-3,087,452	-5,759,391	-5,759,391	31/12/17
31/03/18	0	0		0	0		
30/06/18	-2,526,486	-648,624		-3,037,114	-6,212,224	-6,212,224	30/06/18
31/12/18	-1,785,384	-589,580		-3,087,452	-5,462,417	-5,462,417	31/12/18
31/03/19	0	0		0	0		
30/06/19	-2,544,044	-531,450		-3,037,114	-6,112,607	-6,112,607	30/06/19
31/12/19	-1,752,253	-487,574		-3,087,452	-5,327,280	-5,327,280	31/12/19
31/03/20	0	0		0	0		
30/06/20	-2,762,092	-436,013		-3,053,893	-6,251,999	-6,251,999	30/06/20
31/12/20	-1,442,458	-361,020		-3,087,452	-4,890,931	-4,890,931	31/12/20
31/03/21	0	0		0	0		
30/06/21	-3,091,770	-314,147		-3,037,114	-6,443,031	-6,443,031	30/06/21
31/12/21	-2,322,963	-230,047		-3,087,452	-5,640,462	-5,640,462	31/12/21
31/03/22	0	0		0	0		
30/06/22	-3,215,011	-164,927		-3,037,114	-6,417,051	-6,417,051	30/06/22
31/12/22	-2,426,131	-73,138		-3,087,452	-5,586,721	-5,586,721	31/12/22
31/03/23	0	0		0	0		
30/06/23	0	0	-4,075,050	-3,037,114	-7,112,164	-7,112,164	30/06/23
31/12/23	0	0	-905,817	-2,957,828	-3,863,645		
30/06/24	0	0	-2,835,753	-2,897,177	-5,732,931		
31/12/24	0	0	-1,596,519	-2,838,811	-4,435,330		
30/06/25	0	0	-1,947,808	-2,742,570	-4,690,378		
31/12/25	0	0	-97,833	-2,726,068	-2,823,902		
30/06/26	0	0	-2,052,811	-2,678,560	-4,731,371		
31/12/26	0	0	-532,762	-2,657,658	-3,190,420		
30/06/27	0	0	-1,817,218	-2,597,656	-4,414,874		
31/12/27	0	0	-785,345	-2,582,907	-3,368,252		
30/06/28	0	0		-2,530,122	-2,530,122		
31/12/28	0	0		-2,557,925	-2,557,925		
11/01/29	0	0		-152,919	-152,919		
Total	-26,867,587	-5,042,124	-16,646,917	-68,650,387	-117,207,014	-74,714,946	

Please note that on 11th January 2029 the obligation for Mercia Waste to repay the Principal value on the Facility B (Bullet loan) of £97,061,268 will be negated as the ownership of the EFW Waste Plant is transferred to the Councils.