Mercia Waste Loan Facility Repayment Analysis February 2024

Appendix 2

(Amortising Loan) Repayment Principal Loan) Repayment interest Loan) Interest (Bullet Loan) Repayment Principal Repayment Repayment Repayment Principal WCC Total Loan Repayment Repayment Repayment WCC Total Loan Repayments Date Repayments 30/06/17 -1,040,534 -492,126 -1,966,009 -3,489,669 -3,498,669 -3,498,669 -3,498,669 -3,00/66/13 31/03/18 0 0 -0 0 0 - <th>Key</th> <th></th> <th></th> <th></th> <th></th>	Key							
Contracted Repayment Date Contracted WCC Facility A (Amortising Loan) Contracted wcc Facility A (Amortising Loan) Contracted wcc Facility A (Amortising Loan) Contracted wcc Facility B (Bullet Loan) Contracted WCC WCC Facility B (Bullet Loan) Contracted WCC Total Loan Actual Repayments WCC Total Loan Actual Repayments WCC Total Loan \$	Contracted WCC loan repayment paid to WCC							
Repayment Date Facility A (Amortising Loan) Facility B (Amortising Ioan) Facility B (Bullet Loan) WCC Facility B (Bullet Loan) Total Loan Repayments Repayments Repaymen	Contracted WCC loan repayment overdue							
Repayment Date Facility A (Amortising Loan) Facility B (Amortising Interest Facility B (Bullet Loan) WCC Facility B (Bullet Loan) Total Loan Repayment Interest Repayment Repayment Repayment Repayment Repayment Repayment 30/06/17 -1,040,534 -492,126 -								
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Repayment Principal Interest Repayment Principal Repayment Interest Repayment Interest Repayment Interest Repayment Interest £	Repayment Date	Facility A	Facility A (Amortising	Facility B (Bullet	WCC Facility B	Total Loan	Repayments	Repayment
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		(Amortising Loan)	Loan) Repayment	Loan)	(Bullet Loan)	Repayments	WCC Total Loan	Date
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		Repayment	Interest		Repayment		Repayments	
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		Principal		Principal	Interest			
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		£	£	£	£	£	£	
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	30/06/17	-1,040,534	-492,126		-1,966,009	-3,498,669	-3,498,669	30/06/17
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	31/12/17	-1,958,461	-713,478		-3,087,452	-5,759,391	-5,759,391	31/12/17
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	31/03/18	0	0		0	0		
31/03/19 0 0 0 0 0 30/06/19 -2,544,044 -531,450 -3,037,114 -6,112,607 -6,112,607 30/06,7 31/12/19 -1,752,253 -487,574 -3,087,452 -5,327,280 -5,327,280 31/12, 31/03/20 0 0 -0 0 0 0 - 30/06/20 -2,762,092 -436,013 -3,053,893 -6,251,999 -6,251,999 30/06,2 31/03/21 0 0 0 0 0 0 - 30/06/21 -3,091,770 -314,147 -3,037,114 -6,443,031 -6,443,031 30/06/21 31/03/22 0 0 0 0 0 0 - 31/03/22 -3,215,011 -164,927 -3,037,114 -6,417,051 -6,417,051 30/06/21 31/12/22 -2,2426,131 -73,138 -3,087,452 -5,586,721 -5,586,721 31/12/21 31/03/23 0 0 -2,957,828 -3,883	30/06/18	-2,526,486	-648,624		-3,037,114	-6,212,224	-6,212,224	30/06/18
30/06/19 -2,544,044 -531,450 -3,037,114 -6,112,607 -6,112,607 30/06/ 31/12/19 -1,752,253 -487,574 -3,087,452 -5,327,280 -5,327,280 31/12/ 31/06/20 -2,762,092 -436,013 -3,053,893 -6,251,999 -6,251,999 30/06/ 31/03/20 -1,442,458 -361,020 -3,087,452 -4,890,931 -4,890,931 31/12/ 31/03/21 0 0 0 0 0 0 0 30/06/21 -3,091,770 -314,147 -3,037,114 -6,443,031 -6,443,031 30/06/21 31/12/21 -2,322,963 -230,047 -3,087,452 -5,640,462 31/12/21 31/03/22 0 0 0 0 0 0 0 30/06/22 -3,215,011 -164,927 -3,087,452 -5,640,462 31/12/21 30/06/ 31/12/22 -2,426,131 -73,138 -3,087,452 -5,686,721 31/06/ 31/103/23 0 0 -	31/12/18	-1,785,384	-589,580		-3,087,452	-5,462,417	-5,462,417	31/12/18
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	31/03/19	-	0		-	0		
31/03/20 0 0 0 0 0 0 0 30/06/20 -2,762,092 -436,013 -3,053,893 -6,251,999 -6,251,999 30/06/ 31/03/21 0 <	30/06/19	-2,544,044	-531,450		-3,037,114	-6,112,607	-6,112,607	30/06/19
30/06/20 -2,762,092 -436,013 -3,053,893 -6,251,999 -6,251,999 30/06/ 31/12/20 -1,442,458 -361,020 -3,087,452 -4,890,931 -4,890,931 31/12/ 31/03/21 0 0 0 0 0 0 0 30/06/21 -3,091,770 -314,147 -3,037,114 -6,443,031 -6,443,031 30/06/22 31/12/21 -2,322,963 -2,30,047 -3,087,452 -5,640,462 -5,640,462 31/12/2 31/03/22 0 0 0 0 0 0 0 30/06/22 -3,215,011 -164,927 -3,037,114 -6,417,051 -6,417,051 30/06/2 31/03/23 0 0 -0 0	31/12/19	-1,752,253	-487,574		-3,087,452	-5,327,280	-5,327,280	31/12/19
31/12/20 -1,442,458 -361,020 -3,087,452 -4,890,931 -4,890,931 31/12/21 31/03/21 0 0 0 0 0 0 0 30/06/21 -3,091,770 -314,147 -3,037,114 -6,443,031 -6,443,031 30/06/21 31/12/21 -2,322,963 -230,047 -3,087,452 -5,640,462 -5,640,462 31/12/21 31/03/22 0 0 0 0 0 -6,417,051 30/06/21 30/06/22 -3,215,011 -164,927 -3,037,114 -6,417,051 -5,586,721 31/12/21 31/03/23 0 0 -0 0 0 - 30/06/23 0 0 -905,817 -2,957,828 -3,863,645 -7,112,164 30/06/2 30/06/23 0 0 -1,947,808 -2,742,570 -4,690,378 - </td <td>31/03/20</td> <td>0</td> <td>0</td> <td></td> <td>0</td> <td>0</td> <td></td> <td></td>	31/03/20	0	0		0	0		
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $	31/12/20	-1,442,458	-361,020		-3,087,452	-4,890,931	-4,890,931	31/12/20
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	11/01/29	0	0		-152,919	-152,919		
Total -26,867,587 -5,042,124 -16,646,917 -68,650,387 -117,207,014 -74,714,946	Total	-26,867,587	-5,042,124	-16,646,917	-68,650,387	-117,207,014	-74,714,946	

Please note that on 11th January 2029 the obligation for Mercia Waste to repay the Principal value on the Facility B (Bullet Ioan) of £97,061,268 will be negated as the ownership of the EFW Waste Plant is transferred to the Councils.